



A

"

"

"

"

"

"

"

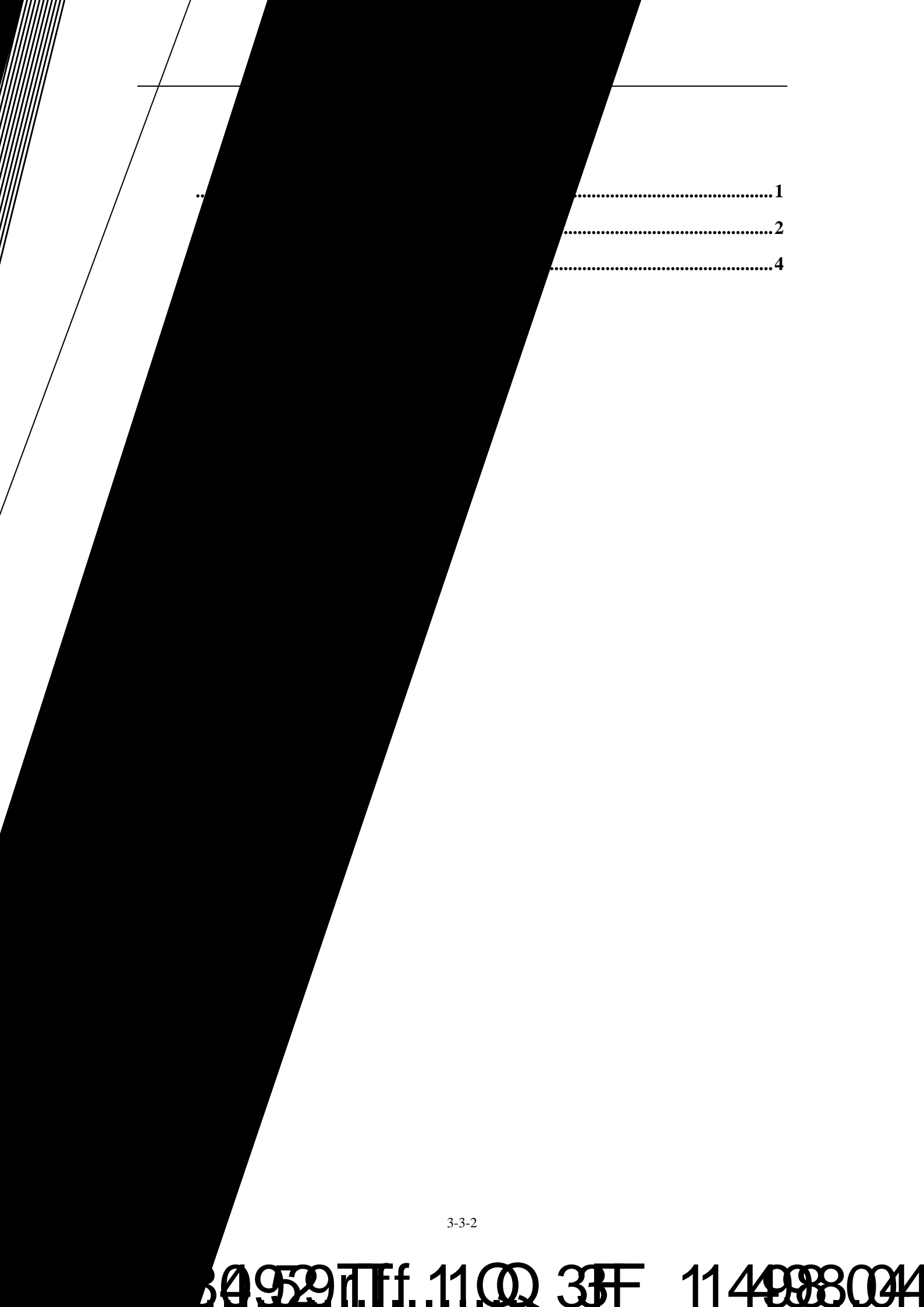
"

"

"

2025

A



.....	1
.....	2
.....	4

.....20

.....20

.....**22**

.....**24**

.....**25**

	China Longyuan Power Group Corporation Limited
	911100001000127624
	1993 1 27
	1993 1 27
	838,196.3164
	6 C 20 2006
	6 C 20 2006
	100034
	86-10-63888198, 86-10-63888199
	www.clypg.com.cn
	p0002293@ceic.com, lyir@ceic.com

" "

2025 9 43,417.39
 31,543.47 11,873.92

	2025 9 30 /2025 1-9	2024 12 31 /2024	2023 12 31 /2023	2022 12 31 /2022
	26,252,125.74	25,710,619.64	22,925,609.06	22,289,535.44
	7,590,806.27	7,320,534.99	7,091,786.80	6,880,674.59
	65.88%	66.51%	64.09%	64.07%
	63.48%	61.72%	61.72%	65.54%
	2,222,092.05	3,706,964.66	3,764,191.37	3,986,307.96
	517,890.54	828,070.69	673,826.65	609,558.41
	439,282.56	634,528.74	624,928.73	511,218.89
	429,171.90	571,146.36	624,280.42	574,541.37
	0.53	0.75	0.73	0.58
	0.53	0.75	0.73	0.58
	5.88%	8.68%	9.12%	7.17%
	1,578,385.87	1,706,190.58	1,388,423.75	2,960,618.31

	8
	027-85355073

S1010720050005

IPO IPO IPO IPO

S1010719050005

IPO A IPO A IPO A IPO A H
IPO A IPO

2017 2021 2015 2019 2014 ST

S1010115070272

IPO IPO IPO IPO
GDR 2021 2023

" "

2035

2030

" "
" "

2025 1

136

136 2025 6 1

2025 6 1

2025

6 1

" "

" "

" "

" "

136

2020

2020 1

2021

2021 6

2021

2022 3

2021 12 31

2022 9

2023 1

64.07% 64.09% 66.51% 65.88%

2024 11

" " " " 2025 2025 1

2025

2029

2035

136

136

2025

10 17

2025 10

2025 1-9
15.67%

2,222,092.05

429,171.90

16.03%

2024

2025 1-9

150 " ' ' " CZ8 50 " " 100 "

2022 2024

43,078.00

1.13%

6.12%

A

A

A

1.00

A

35

20

A

80%

$$A \frac{20}{A} / \frac{A}{20} = A \frac{20}{A}$$

$$P1=P0-D$$

$$P1=P0/ 1+N$$

$$P1= P0-D / 1+N$$

P0

D

N

P1

			8,359,816,164	30%		
2,507,944,849			2024		2025	1
A	2025	1	H			

A

A

50.00

1	CZ8 50	51.67	25.00
2	" " 100	42.72	25.00

A

2025 10 29

2025 1

A

A

<

2025

A

>

<

2025

A

>

<

2025

A

>

<

>

2025

A

A

2025 12 2

A

2025 510

A

2025 12 23

2025 2

A

2025 9 30

5,342,643

0.06%

2025 9 30

140,034,777

0.70%

2025 9 30

152,262,354

0.85%

2025 9 30

6,642,200

0.19%

2025 9 30

2,431,134

0.47%

2025 9 30

6,528,478

1.66%

0.06%

2025 9 30

2025 9 30

2025 9 30

2025 9 30

1	
2	
3	
4	
5	
6	
7	
8	

2025

A

A

A

(本页无正文,为《中信证券股份有限公司关于天宇龙源电力集团股份有限公司2025年度向特定对象发行A股股票之上市保荐书》之签章页)

保荐代表人:

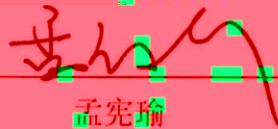


李泽山



李 宁

项目协办人:



孟宪瑜



(本页无正文,为《中信证券股份有限公司关于龙源电力集团股份有限公司 2025 年度...》)

